

RAYMOND JAMES®

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FOR IMMEDIATE RELEASE

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ST. PETERSBURG, Fla. – Raymond James welcomes over 18 years of specialized wealth management experience in the two Certified Financial Planners, **Paul Allen, CFP® & David Schadel, CFP®, CRPC®**, former advisors at the brokerage firm known as Aintree Capital, LLC.

The pair has earned \$1.4 million from managing the \$200 million in assets that have crossed their firm's expertise.

"We have had tremendous growth over the last 12 years, but the time has come for us to be in charge of our own destiny and align with Raymond James, in order to have resources and platforms our clients desire and demand in their wealth management," said Paul Allen.

Allen had his start as a financial advisor at Prudential Securities, and he later joined Aintree Capital, LLC as vice president. Allen boasts a bachelor's in business administration from the University of Tennessee, and a master's in financial planning from the College for Financial Planning.

Schadel chose to become Allen's counterpart in September 2010. He previously served as a financial advisor at Aintree Capital, LLC, as well as branch manager at Wells Fargo. Schadel holds a bachelor's in business administration with a finance concentration from North Carolina State University, as well as a master's in personal financial planning and a certification in estate planning from the College for Financial Planning.

"We are thrilled that such a ___ duo has made the choice to bring their talent to our team. Their values of personal care and attention to customers make for superior customer service and incredibly satisfied clients," said Tom James. "Their practice is a superb match to our client-first ideal, so we are honored to continue to support them in executing these ideals at our firm."

CFP® | CERTIFIED FINANCIAL PLANNER™ Certified Financial Planner Board of Standards, Inc., owns the certification marks above, which it awards to individuals who successfully complete initial and ongoing certification requirements.

Raymond James Financial Services

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